



**MONDAY**

# **MORNING REPORT**

**Have a Good Trading Day**

**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**

## MARKET PULSE

### INDIAN INDICES

| NAME     | CMP      | NET CH. | %     |
|----------|----------|---------|-------|
| SENSEX   | 33717.62 | 997.42  | 3.05% |
| Nifty 50 | 9859.9   | 306.55  | 3.21% |

### INDIAN ADR'S

| SYMBOL     | CLOSE | GAIN/ LOSS % |
|------------|-------|--------------|
| DRREDDY    | 50.53 | -1.29        |
| HDFCBANK   | 42.10 | -2.88        |
| ICICIBK    | 9.36  | -4.1         |
| INFY       | 9.06  | -1.84        |
| TATA MOTOR | 5.60  | -5.41        |
| WIPRO      | 3.19  | -3.04        |

### FII AND MF ACTIVITY

| SYMBOL                 | Rs.(in cr.) |
|------------------------|-------------|
| FII's Eq (Provisional) | 1969        |
| DII's Eq (Provisional) | 579         |
| FII's Index Future     | -294        |
| FII's Index Options    | 635         |
| FII's Stock Future     | 2342        |
| FII's Stock Options    | 6           |

### CURRENCY

| CURERNCY   | RBI RATE |
|------------|----------|
| RUPEE - \$ | 75.11'0  |
| EURO       | 81.6170  |
| YEN 100    | 70.48    |
| GBP        | 93.5923  |

## TOP STORY

- **RIL Q4:** Adjusted profit at Rs 10,813 cr versus Rs 12,018 cr, revenue at Rs 1.36 lakh cr versus Rs 1.41 lakh cr QoQ.
- **Tech Mahindra:** Q4 Profit at Rs 803.9 cr versus Rs 1,145.9 cr; revenue at Rs 9,490.2 cr versus Rs 9,654.6 cr QoQ.
- **Hindustan Unilever:** Q4 Profit at Rs 1,519 cr versus Rs 1,538 cr, revenue at Rs 9,011 cr versus Rs 9,945 cr YoY.
- **Crompton Greaves Consumer Electricals:** Company partially resumed operations at Ahmednagar plant.
- **RBL Bank :** Bank appointed Deepak Kumar as the Chief Risk Officer for a period of two years.
- **Tata Motor:** Company sold and transferred GDC business on a slump sale basis for Rs 10.3 crore to subsidiary TML

## MARKET PULSE

### GLOBAL INDICES

| NAME      | CMP      | NET CH. | %      |
|-----------|----------|---------|--------|
| DOW       | 23723.69 | -622.01 | -2.55% |
| NASDAQ    | 8604.95  | -284.6  | -3.20% |
| NIKKEI    | 19619.35 | -574.35 | -2.84% |
| HANG SENG | 24643.59 | 67.59   | 0.28%  |
| SGX NIFTY | 9303.00  | -12.00  | -0.13% |

### WORLD COMMODITIES

| FUTURE      | CMP    | %      |
|-------------|--------|--------|
| CRUDE OIL   | 19.78  | 4.99%  |
| NATURAL GAS | 1.89   | -3.03% |
| GOLD        | 1700.9 | 0.40%  |
| SILVER      | 14.938 | -0.23% |
| COPPER      | 2.312  | -1.37% |

### WORLD EVENTS

1. EU ECONOMIC FORECASTS.

### RESULTS TODAY





## NIFTY CHART



## MARKET COMMENTARY

Domestic shares extended gains for the fourth straight session on Thursday, tracking positive global cues. The barometer S&P BSE Sensex gained 997.46 points or 3.05% at 33,717.62. The Nifty 50 index added 306.55 points or 3.21% at 9,859.90. Trading was volatile on account of the monthly F&O expiry today.

The Nifty 50 index jumped 7.71% in three trading sessions. It has spurred 31.27% from the 52-week low of 7,511.10 hit on 24 March 2020.

## MARKET LEVELS

| NAME   | PIVOT  | SUPPORT LEVELS |        |        | RESISTANCE LEVELS |        |        |
|--------|--------|----------------|--------|--------|-------------------|--------|--------|
| NIFTY  | 9827   | 9765           | 9669   | 9607   | 9922              | 9984   | 10080  |
| USDINR | 75.728 | 75.682         | 75.658 | 75.612 | 75.752            | 75.798 | 75.822 |

## BULK DEALS (BSE)



| SCRIP      | CLIENT NAME                     | BUY/SELL | QUANTITY | PRICE |
|------------|---------------------------------|----------|----------|-------|
| JISLJALEQS | RUCHIT BHARAT PATEL             | S        | 2900000  | 7.57  |
| JISLDVREQS | SUNGLOW LEASING AND FINANCE LTD | S        | 145897   | 7.28  |
| VMV        | ASHOK KUMAR SINGH               | S        | 50000    | 25.67 |
| ICLORGANIC | VIKAS KUMAR GOLA                | B        | 48000    | 21.75 |
| ICLORGANIC | MOHAMMAD TASLEEM                | B        | 36000    | 21.61 |

#### BULK DEALS (NSE)

| SCRIP      | CLIENT NAME                         | BUY/SELL | QUANTITY | PRICE |
|------------|-------------------------------------|----------|----------|-------|
| KHFM       | SANJAY KUMAR SINGH                  | B        | 57000    | 26.86 |
| PIONDIST   | PARESH N BHAGAT                     | B        | 94000    | 105   |
| JISLDVREQS | MINAL PATEL                         | S        | 315000   | 6.95  |
| KHFM       | INDIAPRIDE ADVISORY PRIVATE LIMITED | S        | 57000    | 26.86 |
| PIONDIST   | MANGAL KESHAV CAPITAL LIMITED       | S        | 141000   | 105   |

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:
- New in ban:
- Out of ban:

#### Initial Public Offering (IPO)

| Company Name | Security type | Issue Start Date | Issue End Date | Status |
|--------------|---------------|------------------|----------------|--------|
|              |               |                  |                |        |
|              |               |                  |                |        |



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

| Symbol      | Close | Support 1 | Support 2 | Pivot Point | Resistance 1 | Resistance 2 |
|-------------|-------|-----------|-----------|-------------|--------------|--------------|
| ADANIPOORTS | 290   | 285       | 280       | 290         | 296          | 301          |
| ASIANPAINT  | 1759  | 1734      | 1710      | 1766        | 1790         | 1822         |
| AXISBANK    | 445   | 436       | 428       | 449         | 458          | 471          |
| BAJAJ-AUTO  | 2623  | 2538      | 2452      | 2596        | 2681         | 2740         |
| BAJAJFINSV  | 5104  | 5045      | 4986      | 5110        | 5169         | 5234         |
| BAJFINANCE  | 2318  | 2267      | 2215      | 2343        | 2394         | 2471         |
| BHARTIARTL  | 514   | 501       | 488       | 508         | 522          | 529          |
| BPCL        | 370   | 361       | 352       | 367         | 376          | 383          |
| BRITANNIA   | 0     | 3142      | 3119      | 3174        | 3197         | 3229         |
| CIPLA       | 590   | 580       | 570       | 596         | 605          | 621          |
| COALINDIA   | 149   | 143       | 138       | 146         | 152          | 155          |
| DRREDDY     | 3936  | 3856      | 3776      | 3975        | 4055         | 4174         |
| EICHERMOT   | 14708 | 14440     | 14172     | 14670       | 14938        | 15168        |
| GAIL        | 96    | 92        | 89        | 95          | 98           | 100          |
| GRASIM      | 505   | 499       | 493       | 507         | 513          | 521          |
| HCLTECH     | 544   | 508       | 472       | 537         | 572          | 601          |
| HDFC        | 1916  | 1872      | 1828      | 1900        | 1944         | 1971         |
| HDFCBANK    | 1002  | 990       | 977       | 1004        | 1017         | 1031         |
| HEROMOTOCO  | 2167  | 2028      | 1890      | 2113        | 2252         | 2336         |
| HINDALCO    | 130   | 122       | 115       | 127         | 135          | 140          |
| HINDUNILVR  | 2195  | 2146      | 2097      | 2209        | 2258         | 2321         |
| IBULHSGFIN  | 133   | 128       | 124       | 132         | 136          | 139          |
| ICICIBANK   | 380   | 372       | 364       | 382         | 391          | 401          |
| INDUSINDBK  | 0     | 456       | 444       | 474         | 486          | 504          |
| INFRATEL    | 0     | 166       | 157       | 171         | 179          | 184          |
| INFY        | 716   | 702       | 689       | 711         | 724          | 733          |
| IOC         | 84    | 82        | 80        | 83          | 85           | 87           |
| ITC         | 182   | 180       | 178       | 182         | 184          | 187          |
| JSWSTEEL    | 181   | 169       | 158       | 179         | 190          | 200          |
| KOTAKBANK   | 1357  | 1334      | 1311      | 1357        | 1380         | 1403         |
| LT          | 898   | 882       | 867       | 899         | 915          | 932          |
| M&M         | 367   | 358       | 350       | 363         | 371          | 376          |
| MARUTI      | 5359  | 5179      | 4999      | 5302        | 5482         | 5605         |
| NTPC        | 95    | 91        | 88        | 94          | 98           | 101          |
| ONGC        | 80    | 74        | 68        | 77          | 83           | 87           |
| POWERGRID   | 162   | 158       | 155       | 161         | 165          | 167          |
| RELIANCE    | 0     | 0         | 0         | 0           | 0            | 0            |
| SBIN        | 191   | 188       | 186       | 192         | 194          | 198          |
| SUNPHARMA   | 464   | 454       | 443       | 469         | 480          | 496          |
| TATAMOTORS  | 93    | 88        | 83        | 91          | 96           | 99           |
| TATASTEEL   | 298   | 290       | 281       | 297         | 306          | 313          |
| TCS         | 2014  | 1960      | 1906      | 1996        | 2050         | 2086         |
| TECHM       | 546   | 535       | 523       | 544         | 555          | 564          |
| TITAN       | 970   | 940       | 909       | 959         | 990          | 1009         |
| ULTRACEMCO  | 3534  | 3465      | 3396      | 3515        | 3585         | 3635         |
| UPL         | 420   | 380       | 339       | 404         | 445          | 470          |
| VEDL        | 90    | 84        | 78        | 87          | 93           | 97           |
| WIPRO       | 191   | 185       | 180       | 189         | 195          | 198          |
| YESBANK     | 28    | 27        | 27        | 28          | 29           | 29           |
| ZEEL        | 159   | 156       | 152       | 160         | 164          | 168          |



## NSE CIRCULARS

NSE Circular:

## BOARD MEETINGS/ CORPORATE ACTION

| COMPANY NAME | DATE | PURPOSE |
|--------------|------|---------|
|--------------|------|---------|





## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1660/\$1625 & Resistance = \$1725/\$1759.**
- **Crude oil range (WTI)->\$15 to \$25.**
- **Wall St. slides as Trump warns of new China tariffs:** - Wall Street's main indexes fell on Friday after President Donald Trump threatened to slap new tariffs on China over the coronavirus crisis, while a profit warning from Amazon added to the gloom.
- **Euro stays quiet on Europe's day off; Australian dollar sinks:** - The euro stabilized against the U.S. dollar on Friday, having rallied the day before to a two-week high on month-end flows and on news that the European Central Bank will make loans to banks even cheaper. Much of Europe was closed on Friday for the International Workers' Day, as was much of Asia, but a new month brings a new set of worries to investors as coronavirus infections rise to 3.3 million globally, claiming more than 230,000 lives.
- **Oil rises further above \$26 as OPEC+ begins record cuts:** - Oil rose further above \$26 a barrel on Friday as OPEC and its allies embarked on record output cuts to tackle a supply glut due to the coronavirus crisis that has been weighing on the market. The global oil benchmark, Brent crude, has fallen almost 60% percent in 2020 and hit a 21-year low last month as the pandemic squeezed demand and OPEC and other producers pumped at will before reaching the new supply deal that kicked in on Friday.
- **Gold prices climb back above the key \$1,700 mark, but head for a weekly decline:** - Gold futures climbed back above the key \$1,700-an-ounce mark Friday as renewed concerns over the coronavirus pandemic and its effects on the global economy buoyed haven demand for the metal, but the latest gains are not enough to erase a loss for

## TRENDS &— DATE: 28-APR2020

### PRECIOUS METALS:

| COMMDITY (MCX) | S2    | S1    | PIVOT POINT | R1    | R2    |
|----------------|-------|-------|-------------|-------|-------|
| GOLD           | 44400 | 44725 | 45320       | 45690 | 45975 |
| SILVER         | 39760 | 40655 | 41497       | 42365 | 43460 |

### BASE METALS

| COMMDITY (MCX) | S2     | S1     | PIVOT POINT | R1     | R2     |
|----------------|--------|--------|-------------|--------|--------|
| COPPER         | 391    | 395    | 399         | 405    | 409    |
| ZINCMINI       | 143.25 | 146.60 | 149.75      | 153.65 | 156.70 |
| LEADMINI       | 127.25 | 130.20 | 133.90      | 136.75 | 139.90 |
| NICKEL         | 884    | 897    | 910         | 925    | 939    |

### ENERGY

| COMMDITY (MCX) | S2   | S1   | PIVOT POINT | R1   | R2   |
|----------------|------|------|-------------|------|------|
| CRUDE OIL      | 1175 | 1320 | 1470        | 1630 | 1765 |
| NATURAL GAS    | 134  | 140  | 146         | 153  | 159  |

### DATA TALKS : TODAY'S ECONOMIC DATA :

Factory Orders m/m, Loan Officer Survey.



When life goes easy, the future welcomes you with excitement

Presenting

## ALGORITHMS

### SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



### Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

### Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.





# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

| Year | Principal (Rs.) | Future Value (Rs.) | Appreciation |
|------|-----------------|--------------------|--------------|
| 1    | 120,000         | 128,918            | 8,918        |
| 2    | 240,000         | 275,884            | 35,884       |
| 3    | 360,000         | 443,426            | 83,426       |
| 4    | 480,000         | 634,423            | 154,423      |
| 5    | 600,000         | 852,161            | 252,161      |
| 10   | 1,200,000       | 2,492,923          | 1,292,923    |
| 15   | 1,800,000       | 5,652,071          | 3,852,071    |
| 20   | 2,400,000       | 11,734,741         | 9,334,741    |
| 25   | 3,000,000       | 23,446,403         | 20,446,403   |
| 30   | 3,600,000       | 45,996,206         | 42,396,206   |
| 35   | 4,200,000       | 89,413,927         | 85,213,927   |
| 40   | 4,800,000       | 173,011,040        | 168,211,040  |
| 45   | 5,400,000       | 333,970,140        | 328,570,140  |
| 50   | 6,000,000       | 643,883,137        | 637,883,137  |



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

204 Amardarshan Building 3<sup>rd</sup> floor, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4797170/ 71/ 72

Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

***To get regular updates please whatsapp us on Mob. +91 9300059777***

**INSTITUTIONAL DEALING UNIT**

**Africa House**, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91-2230080678; WebSite: [www.inspireeducation.co](http://www.inspireeducation.co)

**Disclaimer**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.